



MORTGAGE • INSURANCE • INVESTMENTS

Drew Donaldson c: 416.471.4389 f: 416.466.5855 email: drew@ddmortgages.ca

VERICO Safebridge Mortgage Solutions

Primary Borrower

Mr. Mrs. Ms. Dr.

Name: First Initial Last

Address:

City: Prov: Postal Code:

Home#: Bus.#:

Time spent at this address: Yrs. Mos.

Male Female Birth Date:

S.I.N.: Email:

Marital Status: Single Married Widowed
 Separated Divorced Common Law

Number of Dependents:

Co-Borrower

Mr. Mrs. Ms. Dr.

Name: First Initial Last

Address:

City: Prov: Postal Code:

Home#: Bus.#:

Time spent at this address: Yrs. Mos.

Male Female Birth Date:

S.I.N.: Email:

Marital Status: Single Married Widowed
 Separated Divorced Common Law

Number of Dependents:

Dwelling Status

Rent/Lease Own Living with Parents Rent/Lease Own Living with Parents

Employment

Current Employer: Job Description: Annual Income: \$ How Long: Yrs. Mos.

Current Employer: Job Description: Annual Income: \$ How Long: Yrs. Mos.

Income Type

Salary Self-Employed Pensioner Salary Self-Employed Pensioner

Alimony Commission Contract Alimony Commission Contract

Additional Income: \$ Additional Income: \$

Previous Employment (complete if less than three years with current employer)

Previous Employer: Job Description: Annual Income: \$ How Long: Yrs. Mos.

Previous Employer: Job Description: Annual Income: \$ How Long: Yrs. Mos.

Purpose of Loan

Pre-Approval Home Purchase Transfer of Mortgage Refinance/Equity Take - if yes, for what reason:

Sales Price: Down Payment: Mortgage Amount: Date funds required:

Property Details

Address: Street Municipality Province Postal Code

Legal Description: MLS Number:

Property Type: Detached Apartment Duplex Rowhouse Other:

Property Title: Freehold Leasehold Condominium/Strata Maintenance fee: \$ /mo.

Description of Property: Lot Size: Age of Building: Property Taxes: Square Footage:

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Assets

Liabilities

Assets		Liabilities		Balance Owning	Monthly Payments
Value of home (if owned):	_____	Lender			
Cash in bank:	_____	Mortgage(s) on home:	_____		
Deposit on purchase:	_____	Personal Loans:	_____		
Other real estate owned:	_____	Other Loans:	_____		
Cars:	_____	Car Loans/Leases:	_____		
RRSPs:	_____	Credit Cards:	_____		
Stocks, bonds, etc.:	_____		_____		
Other:	_____		_____		
	_____	Child Support/Alimony:	_____		
	_____		_____		
Total Assets:	_____	Total Liabilities:	_____		

General Information

	Y	N
Are there any suits or judgements against you or pending against you?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever gone through bankruptcy	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets pledged or in any other manner unavailable for payment of your debts?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets presently involved in a marriage or separation agreement?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of anyone else's debt?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of any leases or contracts?	<input type="checkbox"/>	<input type="checkbox"/>
Comments:	_____	

The above information is submitted to enable VERICO Safebridge Mortgage Solutions (VERICO) to consider a mortgage loan, and is to the best of my /our knowledge and belief a true statement of my/our personal information. In submitting this information, I /We hereby consent to VERICO obtaining such credit reports and other information as VERICO may deem necessary at any time in connection with this application for a mortgage loan. I/We hereby consent to the disclosure of my/our personal and credit information to any credit reporting agency, financial institution, legal firm, title insurance company, mortgage insurance company and Verico Financial Group Inc. I /We also consent to receive periodic mortgage account information.

Your privacy is important. We are committed to respecting and protecting your privacy and security. We have implemented measures to protect the privacy & security of your personal information through strict policies and practices in compliance with applicable Federal and Provincial privacy legislation. Please contact us to discuss our privacy & security policies and practices.

Each VERICO mortgage broker is independent owner and operator

Signature: _____
 Borrower _____ Date _____ Co-Borrower _____ Date _____

VERICO Safebridge Mortgage Solutions

FAX COVER SHEET

NOTE: Income confirmation required for immediate processing

**Attn: Drew Donaldson
Direct Line: (416)471-4389
Direct Fax: (416)466-5855**

**From: _____
Phone Number: _____**

VERY IMPORTANT: How did you hear about our office?

Number of Pages (including this one) _____

Fax Includes:

- Fully completed & signed Application
- Income confirmation for all applicants (*REQUIRED)
Employment Letter confirming length of employment and salary along with current pay stub or last 3 years Notice of Assessments and T1
Generals if self employed
- Down payment confirmation
Documentation required as to source of down payment - last 3 months bank statements if from bank account, current investment
statements (i.e. RRSP, GIC's, etc), Sale agreement if coming from sale of property, etc.
- Copy of the Purchase and Sale Agreement with MLS listing for new property
- Existing Mortgage Statement – (if existing mortgage exists)
- Other - is there something special we should know about your mortgage needs or financial goals so
that we can better prepare for the mortgage consultation?

